

United of Omaha Life Ins Co

Group Affiliation: Mutual of Omaha Group
Address: Mutual of Omaha Plaza
 Omaha NE 68175
Phone: 402-342-7600

Domicile: NE
NAIC Number: 69868
Year Established: 1926
Company Type: Stock

Ratings

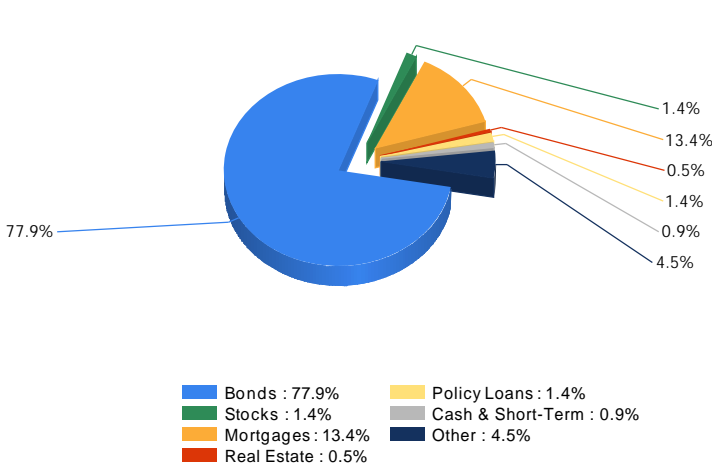
A.M. Best Company(Best's Rating, 15 ratings)	A+ (2)
Standard & Poor's(Fin. Strength, 20 ratings)	A+ (5)
Moody's(Fin. Strength, 21 ratings)	A1 (5)
Weiss(Safety Rating, 16 ratings)	B (5)
Comdex(Percentile in Rated Companies)	92

Assets & Liabilities

Total Admitted Assets	15,119,798
Total Liabilities	13,909,619
Separate Accounts	2,067,276
Total Surplus & AVR	1,320,624
As % of General Account Assets	10.1%

Invested Asset Distribution

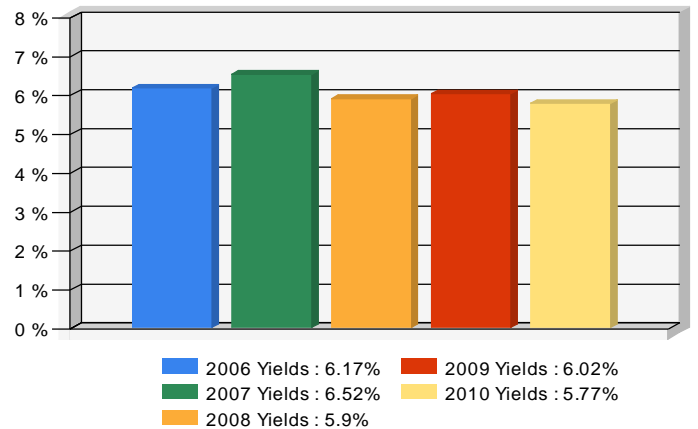
Total Invested Assets 12,543,450



Distribution of the invested assets

5 Year Investment Yields

5 Year Average 6.08%



Net yield on mean invested assets

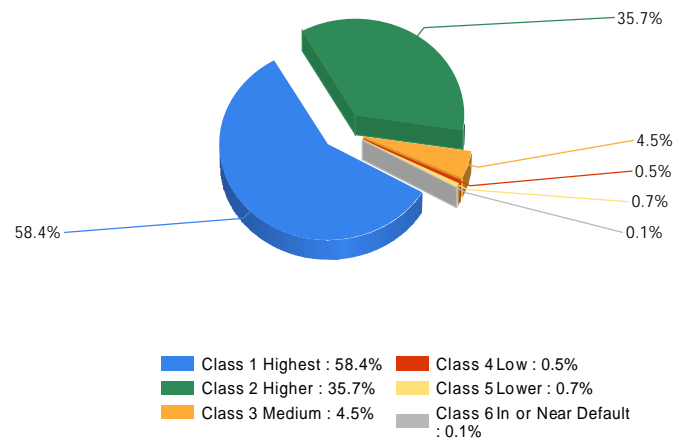
Non-Performing Assets

Bonds In or Near Default	0.6%
Problem Mortgages	0.0%
Real Estate Acquired by Foreclosure	0.0%
Total Non-Performing Assets/Surplus & AVR	0.6%
As a Percent of Invested Assets	0.1%

Income & Earnings

Total Income	3,212,914
Net Premiums Written	2,441,250
Earnings Before Dividends and Taxes	-102,943
Net Operating Earnings	-92,884

Bond Quality



Distribution of bond classes

Data for Year-End 2010 from the life insurance companies' statutory annual statements. All dollar amounts are in thousands. All ratings shown are current as of September 15, 2011.