

Forethought Life Ins Co

Group Affiliation: Forethought Financial Group
Address: 300 North Meridian St Ste 1800
 Indianapolis IN 46204
Phone: 317-223-2700

Domicile: IN
NAIC Number: 91642
Year Established: 1980
Company Type: Stock

Ratings

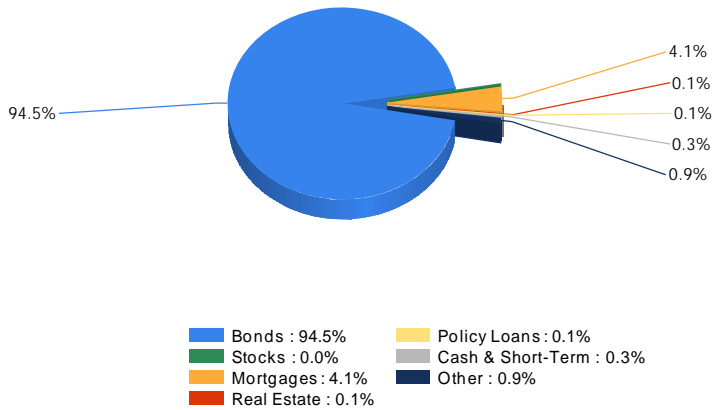
A.M. Best Company(Best's Rating, 15 ratings)	A- (4)
Standard & Poor's(Fin. Strength, 20 ratings)	A- (7)
Moody's(Fin. Strength, 21 ratings)	A3 (7)
Weiss(Safety Rating, 16 ratings)	C+ (7)
Comdex(Percentile in Rated Companies)	65

Assets & Liabilities

Total Admitted Assets	4,939,550
Total Liabilities	4,522,208
Separate Accounts	0
Total Surplus & AVR	438,865
As % of General Account Assets	8.9%

Invested Asset Distribution

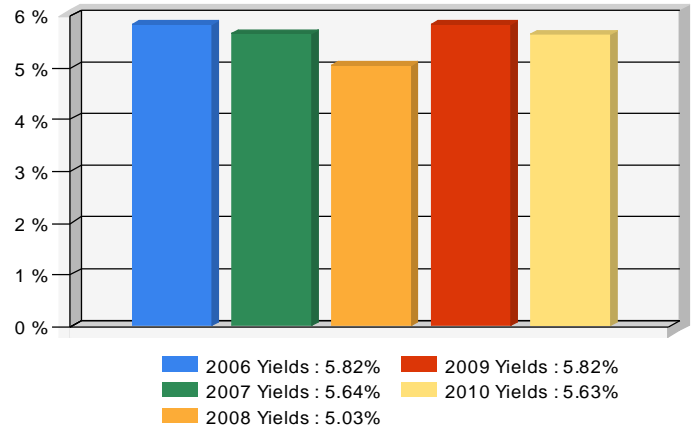
Total Invested Assets 4,839,712



Distribution of the invested assets

5 Year Investment Yields

5 Year Average 5.59%



Net yield on mean invested assets

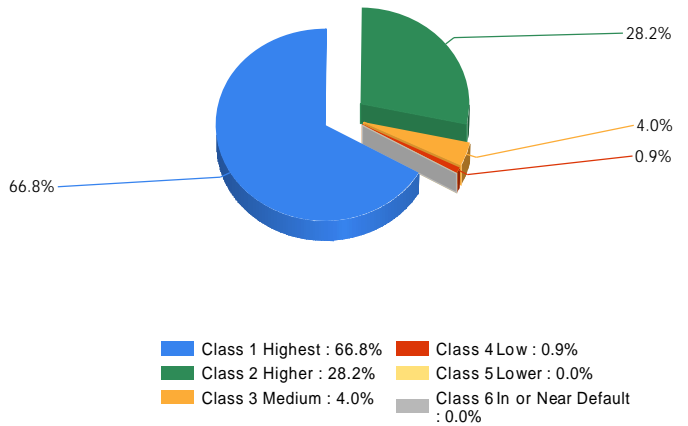
Non-Performing Assets

Bonds In or Near Default	0.2%
Problem Mortgages	0.4%
Real Estate Acquired by Foreclosure	0.0%
Total Non-Performing Assets/Surplus & AVR	0.6%
As a Percent of Invested Assets	0.1%

Income & Earnings

Total Income	1,081,369
Net Premiums Written	811,332
Earnings Before Dividends and Taxes	104,605
Net Operating Earnings	75,373

Bond Quality



Distribution of bond classes

Data for Year-End 2010 from the life insurance companies' statutory annual statements. All dollar amounts are in thousands. All ratings shown are current as of September 15, 2011.