

Fidelity & Guaranty Life Ins

Group Affiliation: Fidelity & Guaranty Life Group
Address: 1001 Fleet Street
 Baltimore MD 21202
Phone: 410-895-0100

Domicile: MD
NAIC Number: 63274
Year Established: 1959
Company Type: Stock

Ratings

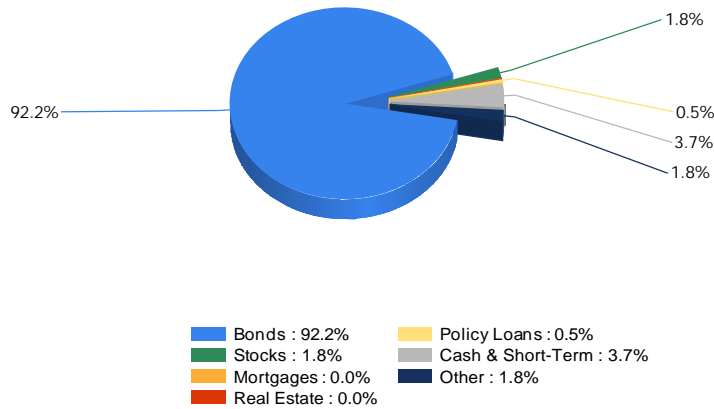
A.M. Best Company(Best's Rating, 15 ratings)	B++ (5)
Standard & Poor's(Fin. Strength, 20 ratings)	BB- (13)
Moody's(Fin. Strength, 21 ratings)	Ba1 (11)
Fitch Ratings(Fin. Strength, 21 ratings)	BBB (9)
Weiss(Safety Rating, 16 ratings)	C+ (7)
Comdex(Percentile in Rated Companies)	56

Assets & Liabilities

Total Admitted Assets	16,386,058
Total Liabilities	15,483,939
Separate Accounts	220,655
Total Surplus & AVR	902,298
As % of General Account Assets	5.6%

Invested Asset Distribution

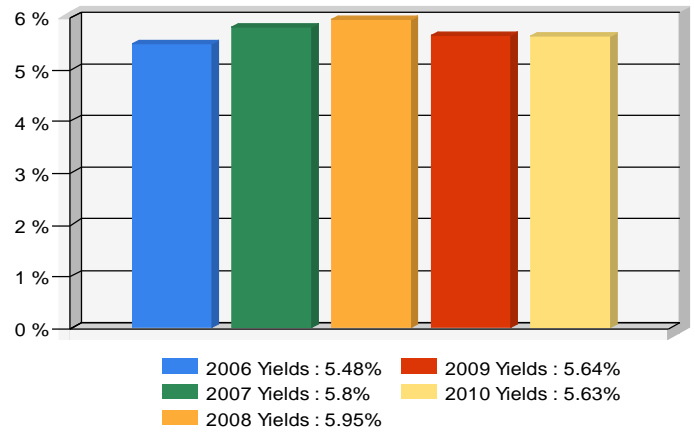
Total Invested Assets 15,679,481



Distribution of the invested assets

5 Year Investment Yields

5 Year Average 5.70%



Net yield on mean invested assets

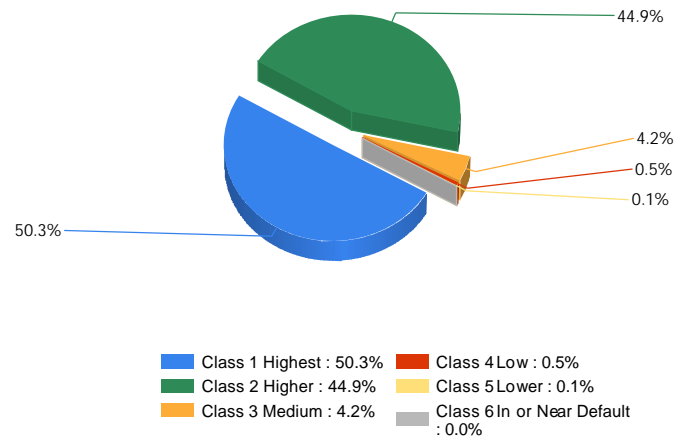
Non-Performing Assets

Bonds In or Near Default	0.3%
Problem Mortgages	0.0%
Real Estate Acquired by Foreclosure	0.0%
Total Non-Performing Assets/Surplus & AVR	0.3%
As a Percent of Invested Assets	0.0%

Income & Earnings

Total Income	2,277,106
Net Premiums Written	1,127,617
Earnings Before Dividends and Taxes	294,962
Net Operating Earnings	295,106

Bond Quality



Distribution of bond classes

Data for Year-End 2010 from the life insurance companies' statutory annual statements. All dollar amounts are in thousands. All ratings shown are current as of September 15, 2011.